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MANULIFE US REAL ESTATE INVESTMENT TRUST

(a real estate investment trust constituted on 27 March 2015 under the laws of the Republic of Singapore)

**RESULTS OF EXTRAORDINARY GENERAL MEETING
HELD ON 19 SEPTEMBER 2017**

Manulife US Real Estate Management Pte. Ltd. (the “**Manager**”), in its capacity as manager of Manulife US Real Estate Investment Trust (“**Manulife US REIT**”), wishes to announce that at the Extraordinary General Meeting (“**EGM**”) of Manulife US REIT held on 19 September 2017, the resolutions set out in the Notice of EGM dated 2 September 2017, and put to the vote at the EGM were duly passed.

The information as required under Rule 704(16) of the Listing Manual of Singapore Exchange Securities Trading Limited is set out below:

(a) Breakdown of all valid votes cast at the EGM

Resolution number and details	Total number of Units represented by votes for and against the relevant resolution	For		Against	
		Number of Units	As a percentage of total number of votes for and against the resolution (%)	Number of Units	As a percentage of total number of votes for and against the resolution (%)
<u>Ordinary Resolution 1</u> To approve the proposed acquisition of 10 Exchange Place, Jersey City, Hudson County, New Jersey (the “ Acquisition ”) as an Interested Person Transaction.	256,775,923	242,165,723	94.31	14,610,200	5.69

DBS Bank Ltd. was the Sole Financial Adviser and Issue Manager for the initial public offering of Manulife US Real Estate Investment Trust (the “**Offering**”). DBS Bank Ltd., China International Capital Corporation (Singapore) Pte. Limited, Credit Suisse (Singapore) Limited and Deutsche Bank AG, Singapore Branch were the Joint Bookrunners and Underwriters for the Offering.

Resolution number and details	Total number of Units represented by votes for and against the relevant resolution	For		Against	
		Number of Units	As a percentage of total number of votes for and against the resolution (%)	Number of Units	As a percentage of total number of votes for and against the resolution (%)
<u>Ordinary Resolution 2</u> To approve the proposed rights issue of 299,288,423 Rights Units to raise gross proceeds of US\$208.0 million on an underwritten renounceable basis to Eligible Unitholders on a pro rata basis of 41 Rights Units for every 100 Existing Units held as at the Rights Issue Books Closure Date.	310,814,981	296,032,779	95.24	14,782,202	4.76

Please refer to the Notice of EGM for the full details of the resolutions. As more than 50.0% of the votes were cast in favour of the resolutions, the above resolutions were duly passed at the EGM.

(b) Details of parties who are required to abstain from voting on any resolution(s), including the number of Units held and the individual resolution(s) on which they are required to abstain from voting

As set out in paragraph 8 of the Circular to Unitholders dated 2 September 2017, given that the Acquisition involves a transaction with John Hancock Life Insurance Company (U.S.A.) (“**JHUSA**”), which is an indirect wholly owned subsidiary of The Manufacturers Life Insurance Company (the “**Sponsor**”), each of Manulife (International) Limited (“**MIL**”), Manulife Financial Asia Limited (“**MFAL**”) and Manufacturers Life Reinsurance Limited (“**MLRL**”), being indirect wholly owned subsidiaries of the Sponsor, and the Sponsor and its subsidiaries and associates are required to abstain from voting on the resolution. The following table sets out the parties that are required to abstain and had abstained from voting on the resolution:

Name of the entity	Number of Units held	As a percentage of total Units in issue %
Manulife (International) Limited	46,781,299	6.41%
Manulife Financial Asia Limited	1 ⁽¹⁾	n.m. ⁽¹⁾
Manufacturers Life Reinsurance Limited	7,429,165	1.02%

Note:

(1) Excludes MFAL's deemed interest in the unitholdings of its wholly owned subsidiaries, namely MIL and MLRL.

Mr Hsieh Tsun-Yan, being a director of Manulife Financial Corporation, has also voluntarily abstained from voting in respect of his holdings of Units on the resolutions.

(c) Appointed scrutineer

Voting on the resolution at the EGM was conducted by way of electronic poll voting. DrewCorp Services Pte Ltd was appointed as the scrutineer at the EGM for the purpose of the electronic poll.

BY ORDER OF THE BOARD

Jill Smith
Chief Executive Officer

Manulife US Real Estate Management Pte. Ltd.

(Company registration no. 201503253R)

(as manager of Manulife US Real Estate Investment Trust)

19 September 2017

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any offer to purchase or subscribe for any securities of Manulife US REIT in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

Any offering of Rights Units will be made in and accompanied by the Offer Information Statement. A potential investor should read the Offer Information Statement before deciding whether to subscribe for Rights Units under the Rights Issue. The Offer Information Statement may be accessed online at the website of the Monetary Authority of Singapore ("**MAS**") at <<https://eservices.mas.gov.sg/opera/>> when it is lodged with the MAS. The MAS assumes no responsibility for the contents of the Offer Information Statement. The availability of the Offer Information Statement on the MAS website does not imply that the Securities and Futures Act, Chapter 289 of Singapore, or any other legal or regulatory requirements, have been complied with. The MAS has not, in any way, considered the investment merits of Manulife US REIT. This announcement is qualified in its entirety by, and should be read in conjunction with the full text of the Offer Information Statement when it is lodged with the MAS.

The value of units in Manulife US REIT ("**Units**") and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by the Manager, DBS Trustee Limited (as trustee of Manulife US REIT) or any of their respective affiliates.

An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Holders of Units ("**Unitholders**") have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of Manulife US REIT is not necessarily indicative of the future performance of Manulife US REIT.

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