



**MANULIFE US REAL ESTATE INVESTMENT TRUST**

(a real estate investment trust constituted on 27 March 2015 under the laws of the Republic of Singapore)

**RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 15 MAY 2018**

DBS Bank Ltd. was the Sole Financial Adviser and Issue Manager for the initial public offering of Manulife US Real Estate Investment Trust (the “**Offering**”). DBS Bank Ltd., China International Capital Corporation (Singapore) Pte. Limited, Credit Suisse (Singapore) Limited and Deutsche Bank AG, Singapore Branch were the Joint Bookrunners and Underwriters for the Offering.

Manulife US Real Estate Management Pte. Ltd. (the “**Manager**”), in its capacity as manager of Manulife US Real Estate Investment Trust (“**Manulife US REIT**”), wishes to announce that at the Extraordinary General Meeting (“**EGM**”) of Manulife US REIT held on 15 May 2018, the resolution as set out in the Notice of EGM dated 27 April 2018 was duly passed by Unitholders of Manulife US REIT by way of poll.

The information as required under Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited is set out below:

**(a) Breakdown of All Valid Votes Cast at EGM**

Resolution number and details	For		Against		Total number of Units represented by votes for and against the relevant resolution
	Number of Units	As a percentage of total number of votes for and against the resolution (%)	Number of Units	As a percentage of total number of votes for and against the resolution (%)	
<b><u>Ordinary Business</u></b>					
<b>Ordinary Resolution</b> To approve the proposed acquisition of the office properties in United States at an aggregate purchase consideration of US\$387.0 million from an interested person.	270,488,159	99.80	530,800	0.20	271,018,959

**(b) Details of parties who are required to abstain from voting on any resolution(s), including the number of Units held and the individual resolution(s) on which they are required to abstain from voting**

As set out in paragraph 11 of the Circular to Unitholders dated 27 April 2018, given that the Acquisitions involve transactions with John Hancock Life Insurance Company (U.S.A.) (“**JHUSA**”), which is an indirect wholly-owned subsidiary of The Manufacturers Life Insurance Company (the “**Sponsor**”), each of Manulife (International) Limited (“**MIL**”), Manulife Financial Asia Limited (“**MFAL**”), Manufacturers Life Reinsurance Limited (“**MLRL**”) and the Manager, being indirect wholly-owned subsidiaries of the Sponsor, and the Sponsor and its subsidiaries and associates are required to abstain from voting on the resolution.

In the interest of good governance, Mr Hsieh Tsun-Yan, being a director of Manulife Financial Corporation, has also voluntarily abstained from voting in respect of his holdings of Units on the resolution.

The following table sets out the parties that are required to abstain / the parties that had voluntarily abstained from voting on the resolution:

<b>Name of the entity</b>	<b>Number of Units held</b>	<b>As a percentage of total Units in issue %<sup>(2)</sup></b>
Manulife (International) Limited	65,961,631	6.37
Manulife Financial Asia Limited	1 <sup>(1)</sup>	n.m. <sup>(1)</sup>
Manufacturers Life Reinsurance Limited	14,677,878	1.42
Manager	2,609,700	0.25
Mr Hsieh Tsun-Yan	772,398	0.075

**Note:**

(1) Excludes MFAL’s deemed interest in the unitholdings of its wholly owned subsidiaries, namely MIL, MLRL and the Manager.

(2) The percentage of unitholding is calculated based on the total number of 1,036,072,644 Units in issue as at 15 May 2018.

**(c) Name of firm and/or person appointed as scrutineer**

DrewCorp Services Pte. Ltd. was appointed as Scrutineer at the EGM.

BY ORDER OF THE BOARD

Jill Smith

Chief Executive Officer

**Manulife US Real Estate Management Pte. Ltd.**

(Company Registration No. 201503253R)

As manager of Manulife US Real Estate Investment Trust

15 May 2018

## **IMPORTANT NOTICE**

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any offer to purchase or subscribe for any securities of Manulife US REIT in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of units in Manulife US REIT (“**Units**”) and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by the Manager, DBS Trustee Limited (as trustee of Manulife US REIT) or any of their respective affiliates.

An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Holders of Units (“**Unitholders**”) have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of Manulife US REIT is not necessarily indicative of the future performance of Manulife US REIT.