



MANULIFE US REAL ESTATE INVESTMENT TRUST
(a real estate investment trust constituted on 27 March 2015
under the laws of the Republic of Singapore)

APPOINTMENT OF SECRETARY

Manulife US Real Estate Management Pte. Ltd., as manager of Manulife US REIT (the “**Manager**”), is pleased to announce that the Manager has appointed Mr Lai Kuan Loong, Victor as the Company Secretary of the Manager with immediate effect.

Ms Low Geok Eng Susie has been appointed the Company Secretary of the Manager since 2 August 2015.

By Order of the Board
Manulife US Real Estate Management Pte. Ltd.
(Company Registration No. 201503253R)
As manager of Manulife US Real Estate Investment Trust

Jill Smith
Chief Executive Officer
5 August 2016

DBS Bank Ltd. is the Sole Financial Adviser and Issue Manager for the Offering (the “ Sole Financial Adviser and Issue Manager ”). DBS Bank Ltd., China International Capital Corporation (Singapore) Pte. Limited, Credit Suisse (Singapore) Limited and Deutsche Bank AG, Singapore Branch are the Joint Bookrunners and Underwriters for the Offering (collectively, the “ Joint Bookrunners ”).

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any offer to purchase or subscribe for any securities of Manulife US REIT in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of units in Manulife US REIT (“**Units**”) and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by the Manager, DBS Trustee Limited (as trustee of Manulife US REIT) or any of their respective affiliates.

An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Holders of Units (“**Unitholders**”) have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.