



MANULIFE US REAL ESTATE INVESTMENT TRUST

(a real estate investment trust constituted on 27 March 2015 under the laws of the Republic of Singapore)

CORRIGENDUM TO ANNOUNCEMENT DATED 15 MAY 2018

DBS Bank Ltd. was the Sole Financial Adviser and Issue Manager for the initial public offering of Manulife US Real Estate Investment Trust (the “Offering”). DBS Bank Ltd., China International Capital Corporation (Singapore) Pte. Limited, Credit Suisse (Singapore) Limited and Deutsche Bank AG, Singapore Branch were the Joint Bookrunners and Underwriters for the Offering.

Unless otherwise defined, capitalised terms used in this announcement have the same meaning as given to it in the announcement dated 15 May 2018 (Announcement Reference No: SG180427XMET7F6J) entitled “Results of Extraordinary General Meeting Held on 15 May 2018” (the “15 May 2018 Results Announcement”).

Manulife US Real Estate Management Pte. Ltd., in its capacity as manager of Manulife US Real Estate Investment Trust (“Manulife US REIT” and as manager of Manulife US REIT, the “Manager”) refers to the 15 May 2018 Results Announcement and wishes to inform Unitholders that certain Units which were held through a nominee account and which were required to have abstained from voting at the EGM were, based on information from the nominee, included in the vote on the resolution. The number of Units which should not have been included is 44,100,568 Units and the variance in the percentage of the total number of votes “For” the resolution had it been excluded and abstained is 0.03% (i.e. from 99.80% to 99.77%).

The breakdown of the votes cast at the EGM as stated in the 15 May 2018 Results Announcement is set out in the table below:

Resolution number and details	For		Against		Total number of Units represented by votes for and against the relevant resolution
	Number of Units	As a percentage of total number of votes for and against the resolution (%)	Number of Units	As a percentage of total number of votes for and against the resolution (%)	
Ordinary Business					
Ordinary Resolution To approve the proposed acquisition of the office properties in United States at an aggregate purchase consideration of US\$387.0 million from an interested person.	270,488,159	99.80	530,800	0.20	271,018,959

The breakdown of votes cast at the EGM, had the 44,100,568 Units been excluded and abstained from the voting is set out in the table below:

Resolution number and details	For		Against		Total number of Units represented by votes for and against the relevant resolution
	Number of Units	As a percentage of total number of votes for and against the resolution (%)	Number of Units	As a percentage of total number of votes for and against the resolution (%)	
Ordinary Business					
Ordinary Resolution To approve the proposed acquisition of the office properties in United States at an aggregate purchase consideration of US\$387.0 million from an interested person.	226,387,591	99.77	530,800	0.23	226,918,391

Accordingly, the resolution remains carried as it has received more than 50.0% of the total number of votes cast for such resolution at the EGM.

BY ORDER OF THE BOARD

Jill Smith

Chief Executive Officer

Manulife US Real Estate Management Pte. Ltd.

(Company registration no. 201503253R)

(as manager of Manulife US Real Estate Investment Trust)

18 May 2018

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any offer to purchase or subscribe for any securities of Manulife US REIT in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of units in Manulife US REIT ("**Units**") and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by the Manager, DBS Trustee Limited (as trustee of Manulife US REIT) or any of their respective affiliates.

An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Holders of Units ("**Unitholders**") have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of Manulife US REIT is not necessarily indicative of the future performance of Manulife US REIT.

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