



MANULIFE US REAL ESTATE INVESTMENT TRUST

(a real estate investment trust constituted on 27 March 2015 under the laws of the Republic of Singapore)

RESULTS OF ANNUAL GENERAL MEETING HELD ON 24 APRIL 2019

Manulife US Real Estate Management Pte. Ltd., as manager of Manulife US Real Estate Investment Trust (“**Manulife US REIT**”, the “**Manager**”), wishes to announce that at the Annual General Meeting (“**AGM**”) of Manulife US REIT held on 24 April 2019, all resolutions set out in the Notice of AGM dated 2 April 2019 were duly passed by Unitholders of Manulife US REIT by way of poll.

The information as required under Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited is set out below:

(a) Breakdown of All Valid Votes Cast at AGM

Resolution number and details	For		Against		Total number of Units represented by votes for and against the relevant resolution
	Number of Units	As a percentage of total number of votes for and against the resolution (%)	Number of Units	As a percentage of total number of votes for and against the resolution (%)	
<u>Ordinary Business:</u>					
Ordinary Resolution 1 To receive and adopt the Trustee’s Report, the Manager’s Statement and the Audited Financial Statements of Manulife US REIT for the financial year ended 31 December 2018 together with the Auditors’ Report thereon.	436,584,445	99.74	1,144,556	0.26	437,729,001
Ordinary Resolution 2 To re-appoint Ernst & Young LLP as the Auditors of Manulife US REIT and to authorise the Manager to fix the Auditors’ remuneration.	437,146,039	99.85	653,696	0.15	437,799,735

Resolution number and details	For		Against		Total number of Units represented by votes for and against the relevant resolution
	Number of Units	As a percentage of total number of votes for and against the resolution (%)	Number of Units	As a percentage of total number of votes for and against the resolution (%)	
<u>Special Business:</u>					
Ordinary Resolution 3 To authorise the Manager to issue Units and to make or grant convertible Instruments.	414,154,446	94.60	23,620,309	5.40	437,774,755
Extraordinary Resolution 4 To approve the amendments to the provisions in Manulife US REIT's Trust Deed in relation to the Unit Buy-Back Trust Deed Supplement.	435,942,259	99.61	1,713,696	0.39	437,655,955
Ordinary Resolution 5 To authorise the Manager to repurchase issued Units in accordance with the Manulife US REIT's Trust Deed, as proposed to be supplemented by the Unit Buy-Back Trust Deed Supplement under Extraordinary Resolution 4 above.	436,754,639	99.82	801,416	0.18	437,556,055
Extraordinary Resolution 6 To approve the amendments to the provisions in Manulife US REIT's Trust Deed in relation to the Electronic Communications Trust Deed Supplement.	437,642,639	99.96	178,952	0.04	437,821,591

(b) Details of parties who are required to abstain from voting on any resolution(s), including the number of Units held and the individual resolution(s) on which they are required to abstain from voting

No party is required to abstain from voting on any resolutions put to vote at the AGM.

(c) Name of firm and/or person appointed as scrutineer:

DrewCorp Services Pte. Ltd. was appointed as Scrutineer at the AGM.

BY ORDER OF THE BOARD

Jill Smith

Chief Executive Officer

Manulife US Real Estate Management Pte. Ltd.

(Company Registration No. 201503253R)

As manager of Manulife US Real Estate Investment Trust

24 April 2019

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any offer to purchase or subscribe for any securities of Manulife US REIT in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of units in Manulife US REIT (“**Units**”) and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by the Manager, DBS Trustee Limited (as trustee of Manulife US REIT) or any of their respective affiliates.

An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Holders of Units (“**Unitholders**”) have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of Manulife US REIT is not necessarily indicative of the future performance of Manulife US REIT.