



## MANULIFE US REAL ESTATE INVESTMENT TRUST

(a real estate investment trust constituted on 27 March 2015 under the laws of the Republic of Singapore)

### EXTENSION OF TIME TO HOLD THE ANNUAL GENERAL MEETING FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2019

Manulife US Real Estate Management Pte. Ltd., as manager of Manulife US Real Estate Investment Trust ("**Manulife US REIT**"), and the manager of Manulife US REIT, the "**Manager**", refers to the announcement by Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 27 February 2020 to allow issuers with a financial year-end of 31 December 2019 to hold their annual general meetings ("**AGMs**") by 30 June 2020, and wishes to announce that the SGX-ST had on 7 April 2020 informed Manulife US REIT that the SGX-ST has no objection to granting a 2-month extension until 30 June 2020 for Manulife US REIT to hold its AGM for the financial year ended 31 December 2019 ("**FY 2019**", and such waiver from the SGX-ST, the "**Waiver**").

The Waiver is granted to an issuer if it fulfils the following criteria (the "**Criteria**"):

- (i) has a financial year-end of 31 December 2019; and
- (ii) has received approval of a similar application for extension of time by the Accounting and Corporate Regulatory Authority or other relevant regulatory authorities (where applicable).

In light of the Waiver, the Manager wishes to announce that, subject to the COVID-19 situation, the AGM for FY 2019 will be held on or around 18 May 2020. If there are any changes regarding the date of the AGM, the Manager will release an announcement. Further details regarding the AGM will be set out in the Notice of Annual General Meeting when it is issued.

The board of directors of the Manager confirms that:

- (i) Manulife US REIT has fulfilled the Criteria;
- (ii) the Waiver will not be in contravention of any laws and regulations governing Manulife US REIT and its trust deed; and
- (iii) the annual report for FY 2019 has been issued to unitholders of Manulife US REIT on 3 April 2020.

BY ORDER OF THE BOARD

Jill Smith

Chief Executive Officer

**Manulife US Real Estate Management Pte. Ltd.**

(Company registration no. 201503253R)

(as manager of Manulife US Real Estate Investment Trust)

7 April 2020

**IMPORTANT NOTICE**

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any offer to purchase or subscribe for any securities of Manulife US REIT in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of units in Manulife US REIT ("**Units**") and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by the Manager, DBS Trustee Limited (as trustee of Manulife US REIT) or any of their respective affiliates.

An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Holders of Units ("**Unitholders**") have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of Manulife US REIT is not necessarily indicative of the future performance of Manulife US REIT.