## SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

# NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

**3** (Electronic Format)

FORM

### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

# Part I - General 1. Name of Listed Issuer: Manulife US Real Estate Investment Trust ("Manulife US REIT") 2. Type of Listed Issuer: Company/Corporation □ Company/Corporation Registered/Recognised Business Trust ☑ Real Estate Investment Trust Name of Trustee-Manager/Responsible Person: Manulife US Real Estate Management Pte. Ltd. ("MUSREM") 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? No  No (Please proceed to complete Parts III & IV)

4. Date of notification to Listed Issuer:

09-Dec-2021

	Part III - Substantial Sh	areholder(s)/Ur	hitholder(s) Detai	ls
[To	be used for multiple Substantial Sha	reholders/Unithol	ders to give notice]	
<u>Sub</u>	stantial Shareholder/Unitholder A	<b>(</b> )		
1.	Name of Substantial Shareholder/I	Jnitholder:		
	Manulife (International) Limited ("MIL")			]
2.	Is Substantial Shareholder/Unithe securities of the Listed Issuer are h Yes Vo		•	whose interest in the
3.	Notification in respect of:			
	Becoming a Substantial Sharehold	ler/Unitholder		
	Change in the percentage level of	interest while still re	maining a Substantia	I Shareholder/Unitholder
	Ceasing to be a Substantial Share	holder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	09-Dec-2021			
5.	Date on which Substantial Shareho change in, interest 🕥 (if different			•
	09-Dec-2021			
6.	Explanation ( <i>if the date of becomin change in, interest</i> ):	ng aware is differe	ent from the date of	acquisition of, or the
7.	Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and	debentures {conv	ersion price known	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or derlying the hts/options/warrants/convertible debentures:	84,657,792	0	84,657,792
	a percentage of total no. of voting ares/t 🎧:	5.29	0	5.29
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or derlying the rights/options/warrants/ avertible debentures :	84,657,792	0	84,657,792

4.83

0

4.83

shares/(

As a percentage of total no. of voting

8.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]					
	N.A.					
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]					
	MIL is a wholly-owned subsidiary of Manulife International Holdings Limited ("MIHL"), which is in turn a wholly-owned subsidiary of Manulife Financial Asia Limited ("MFAL"). MFAL is a wholly-owned subsidiary of Manulife Holdings (Bermuda) Limited ("MHBL"), which is in turn a wholly-owned subsidiary of The Manufacturers Life Insurance Company (the "Sponsor"). The Sponsor is a wholly-owned subsidiary of Manulife Financial Corporation ("MFC"), which is a publicly listed entity.					
10.	Attachments ( <i>if any</i> ): () (The total file size for all attachment(s) should not exceed 1MB.)					
11.	If this is a <b>replacement</b> of an earlier notification, please provide:					
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet ( <i>the "Initial Announcement"</i> ):					
	(b) Date of the Initial Announcement:					
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:					
12.	Remarks ( <i>if any</i> ):					
	Percentage of total number of Units "immediately before the transaction" and "immediately after the transaction" is based on 1,600,070,689 Units in issue and 1,754,154,689 Units in issue respectively.					
Sub	stantial Shareholder/Unitholder B					
<u> </u>	Name of Substantial Shareholder/Unitholder:					
1.	Manulife International Holdings Limited ("MIHL")					
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?					
3.	Notification in respect of:					

Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

09-Dec-2021

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (1) (*if different from item 4 above, please specify the date*):

09-Dec-2021

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

N.A.

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	84,657,792	84,657,792
As a percentage of total no. of voting shares/ເງ::	0	5.29	5.29
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	84,657,792	84,657,792

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

MIHL wholly owns MIL and is therefore deemed to be interested in MIL's direct interest in 84,657,792 Units.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

	olly-owned subsidiary of MHBL, which is in turn a wholly-owned subsidiary of the Sponsor. The Sponsor is vholly-owned subsidiary of MFC, which is a publicly listed entity.
10. A	ttachments ( <i>if any</i> ):
Ċ	(The total file size for all attachment(s) should not exceed 1MB.)
1. If	this is a replacement of an earlier notification, please provide:
(a	) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet ( <i>the "Initial Announcement"</i> ):
(b	) Date of the Initial Announcement:
(c	) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
2. R	emarks ( <i>if any</i> ):
	rcentage of total number of Units "immediately before the transaction" and "immediately after the nsaction" is based on 1,600,070,689 Units in issue and 1,754,154,689 Units in issue respectively.
tra	
tra Substa	nsaction" is based on 1,600,070,689 Units in issue and 1,754,154,689 Units in issue respectively.
tra Substa	nsaction" is based on 1,600,070,689 Units in issue and 1,754,154,689 Units in issue respectively.
ubsta . N Ma	nsaction" is based on 1,600,070,689 Units in issue and 1,754,154,689 Units in issue respectively. <u>ntial Shareholder/Unitholder C</u> ame of Substantial Shareholder/Unitholder: anulife Financial Asia Limited ("MFAL")
tra Substa . N Ma . Is Se ✓	nsaction" is based on 1,600,070,689 Units in issue and 1,754,154,689 Units in issue respectively.  Intial Shareholder/Unitholder C ame of Substantial Shareholder/Unitholder: anulife Financial Asia Limited ("MFAL") Substantial Shareholder/Unitholder a fund manager or a person whose interest in the ecurities of the Listed Issuer are held solely through fund manager(s)? Yes No
tra Substa . N Ma . Is Se ✓	nsaction" is based on 1,600,070,689 Units in issue and 1,754,154,689 Units in issue respectively. <a href="https://www.methoder/Unitholder">https://www.methoder/Unitholder</a> a fund manager or a person whose interest in the ecurities of the Listed Issuer are held solely through fund manager(s)? Yes
tra Substa . N Ma Se Se ✓	nsaction" is based on 1,600,070,689 Units in issue and 1,754,154,689 Units in issue respectively.
tra <u>Substa</u> . N . Is . Se . N	nsaction" is based on 1,600,070,689 Units in issue and 1,754,154,689 Units in issue respectively.
tra 5005ta . N . Is . Se . N . N . ∏	nsaction" is based on 1,600,070,689 Units in issue and 1,754,154,689 Units in issue respectively. <a href="https://www.nsue.org/with-builder/Unitholder">https://www.nsue.org/with-builder/Unitholder</a> ("MFAL") Substantial Shareholder/Unitholder a fund manager or a person whose interest in the ecurities of the Listed Issuer are held solely through fund manager(s)? Yes No otification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
tra <u>ubsta</u> . N . Is . Se . N . N . D	nsaction" is based on 1,600,070,689 Units in issue and 1,754,154,689 Units in issue respectively.

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

N.A.

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	1	149,843,920	149,843,921
As a percentage of total no. of voting shares/ເງ:	0	9.36	9.36
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	1	149,843,920	149,843,921
As a percentage of total no. of voting shares/t	0	8.54	8.54

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

MFAL wholly owns MIHL and is therefore deemed to be interested in MIHL's deemed interest in 84,657,792 Units. MFAL also wholly owns Manufacturers Life Reinsurance Limited ("MLRL") and is therefore deemed to be interested in MLRL's direct interest in 56,996,614 Units.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

MIL is a wholly-owned subsidiary of MIHL, which is in turn a wholly-owned subsidiary of MFAL. MFAL is a wholly-owned subsidiary of MHBL, which is in turn a wholly-owned subsidiary of the Sponsor. The Sponsor is a wholly-owned subsidiary of MFC, which is a publicly listed entity.

10. Attachments (if any): 🕤



(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rema	arks ( <i>if any</i> ):
		tage of total number of Units "immediately before the transaction" and "immediately after the tion" is based on 1,600,070,689 Units in issue and 1,754,154,689 Units in issue respectively.
Subs	stantial	Shareholder/Unitholder D
1.	Name	e of Substantial Shareholder/Unitholder:
		fe Holdings (Bermuda) Limited ("MHBL")
2.		
3.		cation in respect of: coming a Substantial Shareholder/Unitholder
	🖌 Ch	ange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	🗌 Ce	easing to be a Substantial Shareholder/Unitholder
4.	Date	of acquisition of or change in interest:
	09-Dec	c-2021
5.		on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the ge in, interest () ( <i>if different from item 4 above, please specify the date</i> ):
	09-Dec	c-2021
6.	•	nation ( <i>if the date of becoming aware is different from the date of acquisition of, or the</i> ge in, interest):
	N.A.	
7.	rights	ntum of total voting shares/units ( <i>including voting shares/units underlying /options/warrants/convertible debentures</i> { <i>conversion price known</i> }) held by Substantial eholder/Unitholder before and after the transaction:
	Immedia	ately before the transaction Direct Interest Deemed Interest Total

No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	149,843,921	149,843,921
As a percentage of total no. of voting shares/(	0	9.36	9.36
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	149,843,921	149,843,921

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed

[You may attach a chart in item 10 to illustrate now the Substantial Shareholder/Unitholder's deemed interest arises]

MHBL wholly owns MFAL and is therefore deemed to be interested in MFAL's direct interest in 1 Unit and deemed interest in 149,843,920 Units.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

MIL is a wholly-owned subsidiary of MIHL, which is in turn a wholly-owned subsidiary of MFAL. MFAL is a wholly-owned subsidiary of MHBL, which is in turn a wholly-owned subsidiary of the Sponsor. The Sponsor is a wholly-owned subsidiary of MFC, which is a publicly listed entity.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3
		which was attached in the Initial Announcement:
12.	Rem	arks ( <i>if any</i> ):
	1	ntage of total number of Units "immediately before the transaction" and "immediately after the ction" is based on 1.600.070.689 Units in issue and 1.754.154.689 Units in issue respectively.

<u>Sub</u>	stantial Shareholder/Unitholder E			
۱.	Name of Substantial Shareholder/	Jnitholder:		
	The Manufacturers Life Insurance Compa	any (the "Sponsor")		
2.	Is Substantial Shareholder/Unithe securities of the Listed Issuer are h		• •	whose interest in the
3.	Notification in respect of:			
	Becoming a Substantial Sharehold	ler/Unitholder		
	$\checkmark$ Change in the percentage level of	interest while still re	emaining a Substantia	I Shareholder/Unitholde
	Ceasing to be a Substantial Share	holder/Unitholder	-	
1.	Date of acquisition of or change in	interest:		
	09-Dec-2021			
5.	Date on which Substantial Shareho change in, interest 🕤 ( <i>if different</i>			•
	09-Dec-2021			
	07 000 2021			
6.	Explanation ( <i>if the date of becomin change in, interest</i> ):	ng aware is differe	ent from the date of	f acquisition of, or the
6.	Explanation ( <i>if the date of becomine</i>	ng aware is differe	ent from the date of	f acquisition of, or the
5.	Explanation ( <i>if the date of becomin</i> change in, interest):	ng aware is differe	ent from the date of	f acquisition of, or the
δ.	Explanation ( <i>if the date of becomin</i> change in, interest):	ng aware is differe	ent from the date of	f acquisition of, or the
	Explanation ( <i>if the date of becomin change in, interest</i> ):			· · · · · · · · · · · · · · · · · · ·
ð. 7.	Explanation ( <i>if the date of becomin</i> change in, interest):	es/units (inclue debentures {conv	ding voting share version price knowr	es/units underlying
	Explanation ( <i>if the date of becomin change in, interest</i> ): N.A. Quantum of total voting shar rights/options/warrants/convertible	es/units (inclue debentures {conv	ding voting share version price knowr	es/units underlying
No.	Explanation ( <i>if the date of becomin change in, interest</i> ): N.A. Quantum of total voting shar <i>rights/options/warrants/convertible</i> Shareholder/Unitholder before and	es/units ( <i>included debentures</i> {converted to the transact	ding voting share version price knowr tion:	es/units_underlying )) held by Substantia
No. unc righ As	Explanation ( <i>if the date of becomin change in, interest</i> ): N.A. Quantum of total voting share rights/options/warrants/convertible Shareholder/Unitholder before and Immediately before the transaction of voting shares/units held and/or derlying the	es/units ( <i>incluce</i> debentures {conv after the transact Direct Interest	ding voting share version price knowr tion: Deemed Interest	es/units underlying )) held by Substantia Total

No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	149,843,921	149,843,921
As a percentage of total no. of voting shares/। (्रिः:	0	9.36	9.36
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	149,843,921	149,843,921
As a percentage of total no. of voting shares/	0	8.54	8.54

8.	Circumstances giving rise to deemed interests ( <i>if the interest is such</i> ): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]				
	The Sponsor wholly owns MHBL and is therefore deemed to be interest in MHBL's deemed interest in 149,843,921 Units.				
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]				
	MIL is a wholly-owned subsidiary of MIHL, which is in turn a wholly-owned subsidiary of MFAL. MFAL is a wholly-owned subsidiary of MHBL, which is in turn a wholly-owned subsidiary of the Sponsor. The Sponsor a wholly-owned subsidiary of MFC, which is a publicly listed entity.				
10.	Attachments ( <i>if any</i> ): () (The total file size for all attachment(s) should not exceed 1MB.)				
11.	If this is a <b>replacement</b> of an earlier notification, please provide:				
	<ul> <li>(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):</li> </ul>				
	(b) Date of the Initial Announcement:				
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:				
12.	Remarks ( <i>if any</i> ):				
	Percentage of total number of Units "immediately before the transaction" and "immediately after the transaction" is based on 1,600,070,689 Units in issue and 1,754,154,689 Units in issue respectively.				
<u>Sub</u>	stantial Shareholder/Unitholder F				
1.	Name of Substantial Shareholder/Unitholder:				
	Manulife Financial Corporation ("MFC")				
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the				
2.	securities of the Listed Issuer are held solely through fund manager(s)?				
2.	securities of the Listed Issuer are held solely through fund manager(s)? Yes No				
2. 3.	Yes				

✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

09-Dec-2021

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest () (*if different from item 4 above, please specify the date*):

09-Dec-2021

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

N.A.

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	149,843,921	149,843,921
As a percentage of total no. of voting shares/():	0	9.36	9.36
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 149,843,921	Total 149,843,921

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

MFC wholly owns the Sponsor and is therefore deemed to be interested in the Sponsor's deemed interest in 149,843,921 Units.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] MIL is a wholly-owned subsidiary of MIHL, which is in turn a wholly-owned subsidiary of MFAL. MFAL is a wholly-owned subsidiary of MHBL, which is in turn a wholly-owned subsidiary of the Sponsor. The Sponsor is a wholly-owned subsidiary of MFC, which is a publicly listed entity.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

- 1									
			1	1			1		

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (*if any*):

Percentage of total number of Units "immediately before the transaction" and "immediately after the transaction" is based on 1,600,070,689 Units in issue and 1,754,154,689 Units in issue respectively.

# Part IV - Transaction details

	Type of securities which are the subject of the transaction (more than one option may be chosen):
	Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units ( <i>conversion price known</i> )
	✓ Others ( <i>please specify</i> ):
	N.A. None of MIL, MIHL, MFAL, MHBL, the Sponsor or MFC participated in Manulife US REIT's private placement which was launched on 30 November 2021 ("Private Placement"). The change in interest of MIL, MIHL, MFAL, MHBL, the Sponsor and MFC is a result of the issuance and listing of 154,084,000 Units which were issued on 9 December 2021 pursuant to the Private Placement.
	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	Nil
	Amount of consideration paid or received by Substantial Shareholders/Unitholders ( <i>excluding</i> brokerage and stamp duties):
	Nil
	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in ( <i>please specify</i> ):
	None of MIL, MIHL, MFAL, MHBL, the Sponsor or MFC participated in the Private Placement. The change in interest of MIL, MIHL, MFAL, MHBL, the Sponsor and MFC is a result of the issuance and listing of 154,084,000 Units which were issued on 9 December 2021 pursuant to the Private Placement.
Γ	Others (please specify):
L	

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders.

- 5. Particulars of Individual submitting this notification form to the Listed Issuer:
  - (a) Name of Individual:
    - (b) Designation (*if applicable*):
    - (c) Name of entity (*if applicable*):

# Transaction Reference Number (auto-generated):

2 0 6 5 3 3 4 4 5 0 2 0 8 1
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