



MANULIFE US REAL ESTATE INVESTMENT TRUST

(a real estate investment trust constituted on 27 March 2015 under the laws of the Republic of Singapore)

APPOINTMENT OF FINANCIAL ADVISOR FOR STRATEGIC REVIEW

Further to the announcement released on 2 November 2022 (the “**Announcement**”) as part of Manulife US Real Estate Investment Trust’s (“**Manulife US REIT**”) 3Q 2022 operational updates, Manulife US Real Estate Management Pte. Ltd., as manager of Manulife US Real Estate Investment Trust (the “**Manager**”), wishes to announce that it has appointed Citigroup Global Markets Singapore Pte. Ltd. (“**Citigroup**”) as its financial advisor in relation to the strategic review of Manulife US REIT.

As mentioned in the Announcement, a strategic working group comprising the senior members of the Manager and the Board of the Manager has been formed to undertake a review of a variety of options available to Manulife US REIT to enhance unitholder value (“**Strategic Review**”). Citigroup will assist the strategic working group in its review.

There is no assurance that Manulife US REIT will implement any of the options identified through the Strategic Review. If and when there are any material developments which warrant disclosure, the Manager will, in compliance with applicable rules, make further announcements as appropriate.

Unitholders are reminded to exercise caution when dealing in the units of Manulife US REIT and to refrain from taking any action in respect of their investments which may be prejudicial to their interests. In the event unitholders wish to deal in the units of Manulife US REIT, they are advised to seek their own professional advice and consult with their stockbrokers, bank managers, solicitors, accountants and other professional advisers if they are in doubt as to the actions they should take.

BY ORDER OF THE BOARD

William D. Gantt III
Chief Executive Officer

Manulife US Real Estate Management Pte. Ltd.

(Company Registration No. 201503253R)

As manager of Manulife US Real Estate Investment Trust

25 November 2022

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any offer to purchase or subscribe for any securities of Manulife US REIT in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of units in Manulife US REIT (“**Units**”) and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by the Manager, DBS Trustee Limited (as trustee of Manulife US REIT) or any of their respective affiliates.

An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Holders of Units (“**Unitholders**”) have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of Manulife US REIT is not necessarily indicative of the future performance of Manulife US REIT.