



**MANULIFE US REAL ESTATE INVESTMENT TRUST**

(a real estate investment trust constituted on 27 March 2015 under the laws of the Republic of Singapore)

**RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 14 DECEMBER 2023**

*Capitalised terms used herein, but not otherwise defined, shall have the meanings ascribed to them in Manulife US Real Estate Investment Trust’s Circular to Unitholders dated 29 November 2023 (the “Circular”).*

Manulife US Real Estate Management Pte. Ltd., as manager of Manulife US Real Estate Investment Trust (“**Manulife US REIT**”, and the manager of Manulife US REIT, the “**Manager**”), wishes to announce that at the Extraordinary General Meeting (“**EGM**”) of Manulife US REIT held on Thursday, 14 December 2023, all Resolutions as set out in the Notice of EGM dated 29 November 2023 were duly passed by Unitholders by way of poll.

The information as required under Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited is set out below:

**(a) Breakdown of All Valid Votes Cast at EGM**

Resolution number and details	For		Against		Total number of Units represented by votes for and against the relevant resolution
	Number of Units	As a percentage of total number of votes for and against the resolution (%)	Number of Units	As a percentage of total number of votes for and against the resolution (%)	
<b><u>Ordinary Business:</u></b>					
<b>Ordinary Resolution 1</b> To approve the Proposed Divestment of the property known as Park Place located at 1650 & 1700 South Price Road, Chandler, Arizona, United States 85286, at a divestment consideration of US\$98.7 million as an interested person transaction.	545,606,348	97.74	12,614,867	2.26	558,221,215

Resolution number and details	For		Against		Total number of Units represented by votes for and against the relevant resolution
	Number of Units	As a percentage of total number of votes for and against the resolution (%)	Number of Units	As a percentage of total number of votes for and against the resolution (%)	
<b>Ordinary Resolution 2</b> To approve the proposed Sponsor-Lender Loan granted by The Manufacturers Life Insurance Company or an affiliate, as an interested person transaction.	543,887,048	97.55	13,674,638	2.45	557,561,686
<b>Ordinary Resolution 3</b> To approve the proposed adoption of the Disposition Mandate to authorise the disposal of any one or more of the Existing Properties.	701,329,290	98.07	13,778,038	1.93	715,107,328

**(b) Details of parties who are required to abstain from voting on any Resolution(s), including the number of Units held and the individual Resolution(s) on which they are required to abstain from voting**

As set out in paragraph 15 of the Circular, given that the Property will be acquired by John Hancock Life Insurance Company (U.S.A.) (the “**Purchaser**”), which is an indirect wholly-owned subsidiary of The Manufacturers Life Insurance Company (the “**Sponsor**”), and the Sponsor-Lender Loan will be granted by the Sponsor or an affiliate, the Sponsor (i) will abstain, and will procure that their associates will abstain, from voting at the EGM on Resolution 1 in relation to the Proposed Divestment and Resolution 2 in relation to the Sponsor-Lender Loan; and (ii) will not, and will procure that their associates will not, accept appointments as proxies in relation to such Resolutions unless specific instructions as to voting are given.

As set out in paragraph 15 of the Circular and for the purposes of good corporate governance, Mr Marc Lawrence Feliciano, being a Non-Executive Director of the Manager and the Global Head of Real Estate, Private Markets at Manulife Investment Management, has also voluntarily abstained from voting on Resolutions 1 and 2 in respect of Units (if any) held by him, unless he is appointed as a proxy with specific instructions to vote.

The following table sets out the parties that are required to abstain / the parties that had voluntarily abstained from voting on Resolutions 1 and 2:

<b>Name of the entity</b>	<b>Number of Units held</b>	<b>As a percentage of total Units in issue %<sup>(1)</sup></b>
Manulife (International) Limited (“MIL”)	84,657,792	4.77
Manulife Financial Asia Limited (“MFAL”)	1 <sup>(2)</sup>	N.M. <sup>(2)</sup>
Manufacturers Life Reinsurance Limited (“MLRL”)	65,007,467	3.66
Manager	12,589,393	0.71
Mr Marc Lawrence Feliciano	-	-

**Notes:**

- (1) The percentage of unitholding is calculated based on the total number of 1,776,565,421 Units in issue as at 14 December 2023.
- (2) Excludes MFAL’s deemed interest in the unitholding of its wholly owned subsidiaries, namely MIL, MLRL and the Manager.

**(c) Name of firm and/or person appointed as scrutineer**

DrewCorp Services Pte. Ltd. was appointed as Scrutineer at the EGM.

BY ORDER OF THE BOARD

William D. Gantt III  
Chief Executive Officer

**Manulife US Real Estate Management Pte. Ltd.**

(Company Registration No. 201503253R)

As manager of Manulife US Real Estate Investment Trust

14 December 2023

## **IMPORTANT NOTICE**

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any offer to purchase or subscribe for any securities of Manulife US REIT in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of Units and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by the Manager, the Trustee or any of their respective affiliates.

An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Unitholders have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of Manulife US REIT is not necessarily indicative of the future performance of Manulife US REIT.