



MANULIFE US REAL ESTATE INVESTMENT TRUST

(a real estate investment trust constituted on 27 March 2015 under the laws of the Republic of Singapore)

**COMPLETION OF DIVESTMENT OF PROPERTY KNOWN AS PLAZA LOCATED IN
SECAUCUS, NEW JERSEY**

Capitalised terms used herein, but not otherwise defined, shall have the meanings ascribed to them in Manulife US Real Estate Investment Trust's Circular to Unitholders dated 29 November 2023 (the "Circular").

Further to the announcement dated 20 February 2025 titled "Divestment of Property known as Plaza located in Secaucus, New Jersey" and the Circular, Manulife US Real Estate Management Pte. Ltd., as manager of Manulife US REIT, is pleased to announce that Manulife US REIT, through an indirect wholly-owned subsidiary, Hancock S-REIT SECA LLC, has on 25 February 2025 (U.S. time) completed the divestment of the Property to 500 Plaza Ground Lessor LLC, an unrelated third-party purchaser (the "**Divestment**"), pursuant to the Disposition Mandate. Following the Divestment, Manulife US REIT's portfolio consists of 8 office properties in the United States located in Arizona, California, Georgia, New Jersey, Virginia and Washington, D.C..

BY ORDER OF THE BOARD

John Casasante

Chief Executive Officer & Chief Investment Officer

Manulife US Real Estate Management Pte. Ltd.

(Company Registration No. 201503253R)

As manager of Manulife US Real Estate Investment Trust

26 February 2025

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any offer to purchase or subscribe for any securities of Manulife US REIT in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of Units and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by the Manager, the Trustee or any of their respective affiliates.

An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Unitholders have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of Manulife US REIT is not necessarily indicative of the future performance of Manulife US REIT.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's view of future events.