

## Rights::Voluntary

## Issuer &amp; Securities

<b>Issuer/ Manager</b>	MANULIFE US REAL ESTATE MANAGEMENT PTE. LTD.
<b>Security</b>	MANULIFE US REIT - SG1C11000004 - BTOU

## Announcement Details

<b>Announcement Title</b>	Propose Renounceable Underwritten Rights Issue
<b>Date &amp; Time of Broadcast</b>	02-Sep-2017 10:39:37
<b>Status</b>	New
<b>Corporate Action Reference</b>	SG170902RHD1520W
<b>Submitted By (Co./ Ind. Name)</b>	Jill Smith
<b>Designation</b>	Chief Executive Officer
<b>Underwritten</b>	Yes
<b>Shareholders' Approval Required?</b>	Yes
<b>Shareholders' Approval Obtained</b>	No
<b>Foreign Shareholder Eligibility</b>	No
<b>Attachment for Intent</b>	
<p>MUST - Acquisition of 10 Exchange and Rights Issue.pdf</p> <p>MUST - Press Release.pdf</p> <p>MUST - Presentation Slides.pdf</p>	

## Event Narrative

<b>Narrative Type</b>	<b>Narrative Text</b>
	Please see attached the following announcements:
Additional Text	<ol style="list-style-type: none"> <li>1. ACQUISITION, RIGHTS ISSUE AND RECEIPT OF APPROVAL IN-PRINCIPLE FOR THE LISTING OF NEW UNITS IN MANULIFE US REIT</li> <li>2. PRESS RELEASE</li> <li>3. PRESENTATION SLIDES</li> <li>4. DESPATCH OF CIRCULAR ON MONDAY</li> <li>5. THE CIRCULAR</li> </ol>
Additional Text	<p>Sponsorship Statement:</p> <p>DBS Bank Ltd. was the Sole Financial Adviser and Issue Manager for the initial public offering of Manulife US Real Estate Investment Trust (the Offering).</p>
Additional Text	<p>DBS Bank Ltd., China International Capital Corporation (Singapore) Pte. Limited, Credit Suisse (Singapore) Limited and Deutsche Bank AG, Singapore Branch were the Joint Bookrunners and Underwriters for the Offering.</p>

## Dates

## Rights Details

<b>Security Not Found?</b>	No
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<b>Renounceable</b>	Yes
<b>Rights Security Distribution Ratio- Underlying</b>	100
<b>Rights Security Distribution Ratio- Rights Security</b>	41

Option Exercise

<b>Issue Price (Per Rights)</b>	USD 0.695			
<b>Disbursed Security</b>				
<b>ISIN</b>	<b>Name</b>	<b>Security Type</b>	<b>Distribution Ratio- Rights</b>	<b>Distribution Ratio- Disbursed</b>
SG1CI1000004	MANULIFE US REIT	Unit Trusts	1	1

Renounceable Conditions

<b>Allow Over Subscription</b>	Yes
<b>Attachments</b>	<p><a href="#">📄 MUST - Acquisition of 10 Exchange and Rights Issue.pdf</a></p> <p><a href="#">📄 MUST - Press Release.pdf</a></p> <p><a href="#">📄 MUST - Presentation Slides.pdf</a></p> <p>Total size =3324K</p>