

Issuer & Securities

Issuer/ Manager	MANULIFE US REAL ESTATE MANAGEMENT PTE. LTD.
Security	MANULIFE US REIT - SG1C11000004 - BTOU

Announcement Details

Announcement Title	Outcome of Regulatory Review
Date & Time of Broadcast	05-Sep-2017 17:53:08
Status	Replacement
Corporate Action Reference	SG170902RHDI520W
Submitted By (Co./ Ind. Name)	Jill Smith
Designation	Chief Executive Officer
Event Status	Pending AIP/ LQN Announcement
Underwritten	Yes
Shareholders' Approval Required?	Yes
Shareholders' Approval Obtained	No
Foreign Shareholder Eligibility	No
Attachment for Intent	
<p>MUST - Acquisition of 10 Exchange and Rights Issue.pdf</p> <p>MUST - Press Release.pdf</p> <p>MUST - Presentation Slides.pdf</p>	

Regulatory Outcome

Attachment For Regulatory Outcome
AIP - SGXNet IT system work flow.pdf

Event Narrative

Narrative Type	Narrative Text
	Please see attached the following announcements:
Additional Text	<ol style="list-style-type: none"> 1. ACQUISITION, RIGHTS ISSUE AND RECEIPT OF APPROVAL IN-PRINCIPLE FOR THE LISTING OF NEW UNITS IN MANULIFE US REIT 2. PRESS RELEASE 3. PRESENTATION SLIDES 4. DESPATCH OF CIRCULAR ON MONDAY 5. THE CIRCULAR
Additional Text	<p>Sponsorship Statement:</p> <p>DBS Bank Ltd. was the Sole Financial Adviser and Issue Manager for the initial public offering of Manulife US Real Estate Investment Trust (the Offering).</p>
Additional Text	DBS Bank Ltd., China International Capital Corporation (Singapore) Pte. Limited, Credit Suisse (Singapore) Limited

Text and Deutsche Bank AG, Singapore Branch were the Joint Bookrunners and Underwriters for the Offering.

Dates

Rights Details

Security Not Found?	No
Renounceable	Yes
Rights Security Distribution Ratio- Underlying	100
Rights Security Distribution Ratio- Rights Security	41

Option Exercise

Issue Price (Per Rights)	USD 0.695			
Disbursed Security				
ISIN	Name	Security Type	Distribution Ratio- Rights	Distribution Ratio- Disbursed
SG1CI1000004	MANULIFE US REIT	Unit Trusts	1	1

Renounceable Conditions

Allow Over Subscription	Yes
Attachments	MUST - Acquisition of 10 Exchange and Rights Issue.pdf MUST - Press Release.pdf MUST - Presentation Slides.pdf AIP - SGXNet IT system work flow.pdf Total size =3418K
Related Announcements	02/09/2017 10:39:37