

Notice of Valuation of Real Assets::Valuation of Properties in Manulife US Real Estate Investment Trust

Issuer & Securities

<b>Issuer/ Manager</b>	MANULIFE US REAL ESTATE MANAGEMENT PTE. LTD.
<b>Securities</b>	MANULIFE US REIT - SG1C11000004 - BTOU
<b>Stapled Security</b>	No

Announcement Details

<b>Announcement Title</b>	Notice of Valuation of Real Assets
<b>Date &amp; Time of Broadcast</b>	13-Feb-2017 07:55:17
<b>Status</b>	New
<b>Announcement Sub Title</b>	Valuation of Properties in Manulife US Real Estate Investment Trust
<b>Announcement Reference</b>	SG170213OTHRFYNI
<b>Submitted By (Co./ Ind. Name)</b>	Jill Smith
<b>Designation</b>	Chief Executive Officer
<b>Description (Please provide a detailed description of the event in the box below)</b>	<p>Please see attached announcement.</p> <p>Sponsorship Statement:                      DBS Bank Ltd. was the Sole Financial Adviser and Issue Manager for the initial public offering of Manulife US Real Estate Investment Trust (Offering). DBS Bank Ltd., China International Capital Corporation (Singapore) Pte. Limited, Credit Suisse (Singapore) Limited and Deutsche Bank AG, Singapore Branch were the Joint Bookrunners and Underwriters for the Offering.</p>

Additional Details

<b>Valuation Details</b>				
<b>Date of Valuation</b>	<b>Name of the Valuer</b>	<b>Description of Property</b>	<b>Valuation Currency</b>	<b>Valuation Amount</b>
31/12/2016	CBRE, Inc.	Please see attached announcement for details of the properties	United States Dollar	833,800,000
<b>Valuation of Reports available for inspection at address during office hours</b>		51 Bras Basah Road #11-00 Manulife Centre Singapore 189554		
<b>Reports available till date</b>		12/05/2017		
<b>Attachments</b>		<p><a href="#">MUSREIT Q4 2016 Valuation Announcement.pdf</a></p> <p>Total size =31K</p>		