

Issuer & Securities

Issuer/ Manager	MANULIFE US REAL ESTATE MANAGEMENT PTE. LTD.
Security	MANULIFE US REIT - SG1C11000004 - BTOU

Announcement Details

Announcement Title	Listing and Quotation
Date & Time of Broadcast	26-Oct-2017 07:51:44
Status	Replacement
Corporate Action Reference	SG170902RHDI520W
Submitted By (Co./ Ind. Name)	Jill Smith
Designation	Chief Executive Officer
Event Status	Pending Listing Announcement
Underwritten	Yes
Shareholders' Approval Required?	Yes
Shareholders' Approval Obtained	Yes
Foreign Shareholder Eligibility	No
Attachment for Intent	
<p>MUST - Acquisition of 10 Exchange and Rights Issue.pdf</p> <p>MUST - Press Release.pdf</p> <p>MUST - Presentation Slides.pdf</p>	

Event Narrative

Narrative Type	Narrative Text
	Please see attached the following announcements:
Additional Text	<ol style="list-style-type: none"> 1. ACQUISITION, RIGHTS ISSUE AND RECEIPT OF APPROVAL IN-PRINCIPLE FOR THE LISTING OF NEW UNITS IN MANULIFE US REIT 2. PRESS RELEASE 3. PRESENTATION SLIDES 4. DESPATCH OF CIRCULAR ON MONDAY 5. THE CIRCULAR
Additional Text	<p>Sponsorship Statement:</p> <p>DBS Bank Ltd. was the Sole Financial Adviser and Issue Manager for the initial public offering of Manulife US Real Estate Investment Trust (the Offering).</p>
Additional Text	<p>DBS Bank Ltd., China International Capital Corporation (Singapore) Pte. Limited, Credit Suisse (Singapore) Limited and Deutsche Bank AG, Singapore Branch were the Joint Bookrunners and Underwriters for the Offering.</p>

Dates

Record Date and Time	27/09/2017 17:00:00
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Ex Date 25/09/2017

Rights Details

Rights Security ISIN	SG1DI9000004
Rights Security Name	MANULIFE US REIT R
Security Not Found?	No
Renounceable	Yes
Trading Period From	02/10/2017
Trading Period To	10/10/2017
Rights Security Distribution Ratio- Underlying	100
Rights Security Distribution Ratio- Rights Security	41

Attachment for Listing

MUST - Issue of Units Announcement.pdf

Option Exercise

Issue Price (Per Rights)	USD 0.695					
Exercise Period	02/10/2017 TO 16/10/2017					
Disbursed Security						
ISIN	Name	Security Type	Distribution Ratio- Rights	Distribution Ratio- Disbursed	Listing And Quotation Qty	Listing Date
SG1CI1000004	MANULIFE US REIT	Unit Trusts	1	1	299288423	

Renounceable Conditions

Allow Over Subscription	Yes
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Attachments	<ul style="list-style-type: none">📄 MUST - Acquisition of 10 Exchange and Rights Issue.pdf📄 MUST - Press Release.pdf📄 MUST - Presentation Slides.pdf📄 MUST - Notice of BCD Announcement.pdf📄 MUST - Lodgement and Despatch of OIS.pdf📄 MUST - Offer Information Statement.pdf📄 AIP - SGXNet IT system work flow.pdf📄 MUST - Issue of Units Announcement.pdf Total size =6589K
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Related Announcements	<ul style="list-style-type: none">27/09/2017 17:45:5919/09/2017 17:22:0105/09/2017 17:53:0802/09/2017 10:39:37
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